



**VALUATION & CONSULTING ASSIGNMENT PLAN**

**Client:** \_\_\_\_\_

**Address:** \_\_\_\_\_  
\_\_\_\_\_ Phone: \_\_\_\_\_

**Intended User(s):** \_\_\_\_\_

**Intended Use: (Circle One)**      Internal Valuation      Financing      Divorce  
   Eminent Domain      Tax Appeal      Litigation Support

If Eminent Domain is it a partial or total take: \_\_\_\_\_

**Type of Value (Circle):**      As Is      As Complete      Upon Stabilization

**Effective Date(s):** \_\_\_\_\_

**Property Type (Circle):**    Retail    Office    Industrial    Land    Multi-Family    Special Use

**Address:** \_\_\_\_\_

**Type:** \_\_\_\_\_      **Age:** \_\_\_\_\_      **Building Size:** \_\_\_\_\_      **Site Size:** \_\_\_\_\_

**Description:** \_\_\_\_\_  
\_\_\_\_\_

Is the property leased? \_\_\_\_\_

**Owner's Name:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Email:** \_\_\_\_\_

**Property Manager/On-Site Contact:** \_\_\_\_\_

**Phone:** \_\_\_\_\_ **Email:** \_\_\_\_\_

**Extraordinary Assumptions:** \_\_\_\_\_

**Hypothetical Conditions:** \_\_\_\_\_

**Please provide additional details:** \_\_\_\_\_

**Scope of Work:**

**Date/Time of Tour:** \_\_\_\_\_

**Approaches to Value:**      Sales      Cost      Income

**Type of Report:**      Restricted Use      Appraisal Report

**Due Date:** \_\_\_\_\_